



ANDREWS ADVISORY GROUP

190 S. La Salle Street Suite 500
Chicago, IL 60603
Phone: (312) 578-1400
Fax: (312) 578-1406
www.andrewsadvisorygroup.com

Industries

Consumer Products

- Boat Manufacturer (Financial Advisor to Senior Lender)
- Book and Magazine Distributor (Financial Advisor to Senior Lenders)
- Recreational Boat Manufacturer (Financial Advisor to Senior Lenders)
- Work and Safety Shoes Manufacturer (Financial Advisor to Company)
- T-Shirt Designer & Distributor (Financial Advisor to Senior Lenders)
- CD/DVD Replication and Distribution Services Company (Financial Advisor to Second Lien Lenders)
- Crafting Products Manufacturer (Financial Advisor to Mezzanine Lender)
- Consumer Accessories Designer (Financial Advisor to Mezzanine Lender)



Distribution

- Truck Parts Distributor (Financial Advisor to Mezzanine Lender)
- Auto Parts Distributor (Financial Advisor to Mezzanine Lender)
- Communications Dynamics, Inc. - Telecommunication Equipment Distributor (Financial Advisor to Company)
- National Meat Processor and Distributor (Financial Advisor to Company)
- Bakery Products Manufacturer and Distributor (Financial Advisor to Company)
- Book and Magazine Distributor (Financial Advisor to Senior Lenders)
- National Meat Processor and Distributor (Financial Advisor to Senior Lenders)
- School Specialty, Inc. (Financial Advisor to Senior Lenders)
- NUI - Gas Distributor (Various Interim Management Positions)
- Regional Propane Gas Distributor (Financial Advisor to Senior Lenders)
- Water Bottling and Distribution (Financial Advisor to Company)
- National Product Fulfillment Company (Financial Advisor to Mezzanine Lender)

Professional Services

- Global Accounting Firm (Financial Advisor to Company)
- Collections Company (Financial Advisor to Senior Lender)
- Major Banking Institution (Advisor regarding Process Improvements)
- Major Collections and A/R Management Company (CRO and Interim CFO)
- Regional Collections and A/R Management Company (Financial Advisor to Senior Lender)
- Student Loan Company (Financial Advisor to Company)
- Consumer Funding Company (Financial Advisor to Senior Lenders)
- Global Consulting Firm (Financial Advisor to Mezzanine Lender)

Value Creation... Regardless of Situation



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Industries

Manufacturing

- Auto Parts Manufacturers (Financial Advisor to Senior Lenders)
- Boat Manufacturer (Financial Advisor to Senior Lender)
- Aircraft MRO (Financial Advisor to Senior Lender)
- Bakery Products Manufacturer (Financial Advisor to Company)
- Product Display Manufacturer (Financial Advisor to Senior Lender)
- Grove Crane - Crane Manufacturer (Financial Advisor to Senior Lenders)
- Recreational Boat Manufacturer (Financial Advisor to Senior Lenders)
- Health Care Equipment Manufacturer (Financial Advisor to Company)
- Restaurant Equipment Manufacturer and Installer (Financial Advisor to Company)
- Compact Equipment Manufacturer (Financial Advisor to Senior Lenders)
- Prepared Foods Supplier/Processor (Financial Advisor to Senior Lender)
- Health Care Equipment Manufacturer (Assisted the Company in securing debt financing)
- Iron Age - Work & Safety Shoe Manufacturer (Financial Advisor to Company)
- Polypropylene Product Manufacturer (Financial Advisor to Senior Lenders)
- National Apparel Manufacturer (Financial Advisor to Senior Lenders)



Healthcare

- Health Care Equipment Manufacturer (Financial Advisor to Company)
- Healthcare Facility (Financial Advisor to Senior Lenders)
- Medical Device Company (Financial Advisor to Senior Lenders)
- Healthcare Marketing and Communication Company (Financial Advisor to Mezzanine Lenders)

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Industries

Real Estate

- Land Developer (Financial Advisor to the Board of Directors)
- Land Developer (Financial Advisor to Senior Lender)
- Homebuilder/Land Developer (Financial Advisor to Senior Lender)
- Environmental Driller (Financial Advisor to Senior Lenders)
- Fire Protection Equipment Installer (Financial Advisor to Company)
- Residential Flooring Installer (Financial Advisor to Company)
- Residential Commercial Tile Retailer (Financial Advisor to Senior Lenders)
- Neumann Homes – Homebuilder/Land Developer (Chief Restructuring Officer)



Retail/Restaurants/Food

- Regional Grocery Retail Chain (Assisted the Company in Securing Debt Financing)
- Regional Grocery Retail Chain (Financial Advisor to Company)
- Brown & Cole Stores (renamed The Markets) - Regional Grocery Retail Chain (Financial Advisor to Company)
- Regional Grocery Retail Chain (Financial Advisor to Senior Lenders)
- Gas Station Franchise Operator (Financial Advisor to Senior Lenders)
- Iron Age - Work & Safety Shoe Manufacturer (Financial Advisor to Company)
- Montgomery Ward - Department Store Chain (Financial Advisor to Senior Lenders)
- Tower Records - Music Retailer (Financial Advisor to the Ad Hoc Committee of Secured Trade Vendors)
- Restaurant Equipment Manufacturer and Installer (Financial Advisor to Company)
- Product Display Manufacturer (Financial Advisor to Senior Lenders)
- Bakery Products Manufacturer and Distributor (Financial Advisor to Company)
- National Meat Processor and Distributor (Financial Advisor to Company)
- National Meat Processor and Distributor (Financial Advisor to Senior Lenders)
- Water Bottling and Distribution (Financial Advisor to Company)
- Prepared Foods Supplier/Processor (Financial Advisor to Senior Lender)
- Food and Beverage Packager and Bottler (Financial Advisor to Senior Lender)
- Restaurant Franchise (Financial Advisor to Senior Lender)
- National Slaughterhouse (Financial Advisor to Company)

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Industries

Telecommunications

- Adelphia Communication - Cable Company (Financial Advisor to Ad Hoc Committee of Arahova Noteholders)
- Communications Dynamics, Inc. - Telecommunication Equipment Distributor (Financial Advisor to Company)
- Computer Products Reseller (Financial Advisor to Company)
- Regional Telecommunications Provider (Financial Advisor to Senior Lenders)



Transportation

- Auto Parts Distributor (Financial Advisor to Mezzanine Lender)
- ANC - Auto Rental (Financial Advisor to Bondholders)
- ATA Airlines - Airline Company (Financial Advisor to Prospective DIP Lender)
- Auto Parts Manufacturers (Financial Advisor to Senior Lenders)
- Truck Parts Retailer (Financial Advisor to Mezzanine Lender)
- Truck Leasing Company (Financial Advisor to Senior Lenders)
- Truck Parts Manufacturer (Financial Advisor to Mezzanine Lender)
- Truck Freight Transportation Company (Financial Advisor to Mezzanine Lender)
- National Commercial Laundry Company (Financial Advisor to Lender)

Waste Disposal

- Radioactive Waste Disposal Company (Financial Advisor to Senior Lenders)
- Safety Kleen - Waste Services (Financial Advisor to Senior Lenders)

Value Creation... Regardless of Situation